

October 14, 2022 via mail

Denise Powers

Twin Falls, Idaho 83301

Re: Replacement Trustee and Next Steps

Dear Denise:

The following is a brief explanation as to why you were removed as Trustee, as well as next steps that need to be taken. Marjorie first approached me on August 16, 2022, to tell me that she was dissatisfied with the way you were administering her trust and affairs, as well as with how Joseph Powers was living in her home rent-free. At that time, she requested that I remove you as Trustee and find a way to charge Joseph rent. I initially - and many times after - denied her request as I had concerns. After many discussions with your mother, I, in my capacity as Trust Protector of the Marge Puka Irrevocable Trust, have approved of the following resolution:

- Effective immediately, Janette Golay and Charmelle Puka will serve as Co-trustees, with training and continued oversight by Brian Scott and me.
- 2. Joseph is to pay a monthly rent or vacate the premises. A separate communication will be provided explaining the details. Essentially, this will be a tenant-landlord arrangement and Joseph will receive a family discount off the rent. Alternatively, we can discuss options for you and Kevin to purchase the home from the Trust or make arrangements for Joseph to move out. One important clarification that needs to be made: the rent money paid will be held and managed by the Trust and not distributed to Marjorie or her children, as was suggested by John Martin.

Pursuant to the above, I hereby demand that you bring all Trust documents, including but not limited to, (1) the Estate Planning Portfolio; (2) the briefcase of documents previously owned by your father; (3) the Trust checkbook (for both this trust and the Private Annuity Trust), (4) any personal papers you have regarding Marjorie; and (5) and any other accounting or records regarding Trust business, within seven (7) days of this letter, delivered to my office.

On another related note, Marjorie has changed cell phone providers. You may disconnect and remove from your account the cell phone she was using. She will not accept any charges for the cell phone after October 31, 2022.

If you have any questions or concerns regarding this removal, I suggest you retain an attorney to assist you in that regard.

Sincerely,

David Taylor

Attorney and Counselor-at-Law